

Ambulatory Benchmarking and Measurement

APPD Fall Session – Santa Fe, NM

September 16, 2018; Anthony Masciotra, CEO, OHSU Practice Plan; Sr. Associate Dean, Clinical Practice, OHSU SoM

From our founding in 1887...



2

To the world-class university of today













Who we are: (round) numbers

- 16,200 employees (OHSU)
- 3,400 students + 1,100 residents, fellows and post-docs
- 2,900 faculty (1,830 clinical faculty and APP's)
- Operating revenue of \$3.0 billion in FY18
- 1,073 beds 3 hospitals
- 1.6 million patient visits per year
- 43,000 admissions
- 47,000 surgical cases
- OHSU CMI June 2018 2.26 (average 2.18)
- More than \$400 million in grant funding in FY18
- 151 invention disclosures



• ~ 750,000 sq.ft on line in January 2019

Highest brand favorability in Oregon

OHSU 82%	NEXT HIGHEST HEALTH SYSTEM 58%
NIKE	NEXT HIGHEST UNIVERSITY
60%	67%



Q: Respondents asked to rank on 5-pt. scale whether they had very favorable to unfavorable impression of listed organizations.

OHSU system recognition





Ambulatory Measurement and Reporting

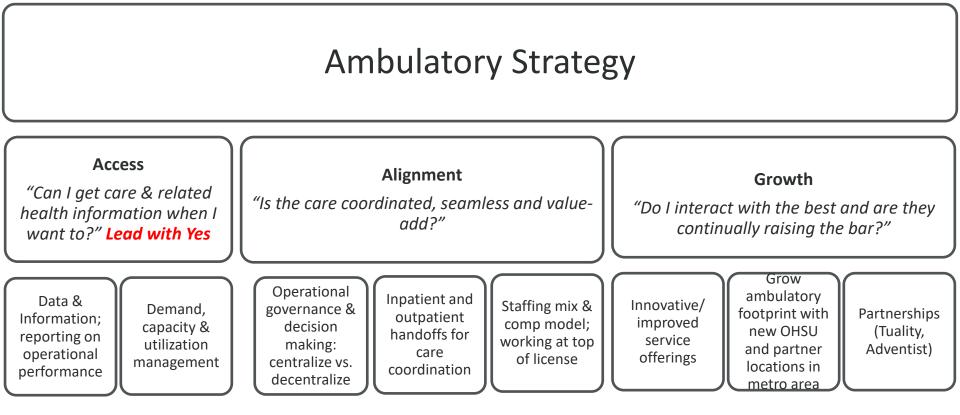
OHSU Ambulatory Strategic Focus (Initiates Performance Improvement Projects)

Overview:

- With increased demand for ambulatory care, patients need timely access. We need to
 - (i) **increase** our **ambulatory capacity** by expanding our current capabilities with existing personnel and facilities,
 - (ii) change our care models as reimbursement models change,
 - (iii) **improve system alignment** so that we become a provider of choice for primary, specialty and sub-specialty care.
- Key areas with large performance gaps and variation:
 - Access
 - Alignment
 - Growth



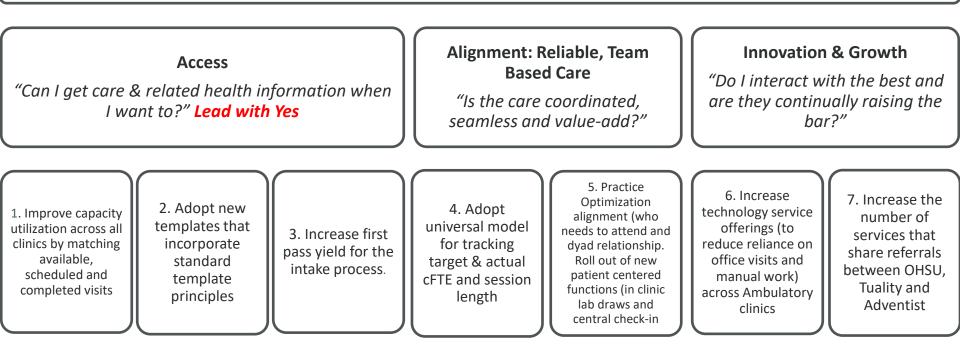
Ambulatory Strategy: 3-5 years





Ambulatory Strategy: 2019 Focus & Tactics





Systems & Structures: DMS maturity, Resources/Positions, Governance, Decision Making - Centralized/Decentralized



OHSU Ambulatory Reporting Tools

Daily:

- Daily Huddle
- Epic Practice Manager Dashboard

Monthly:

- Referral Metrics Scorecard
- Patient Access Scorecard
- Patient Experience Dashboard

Quarterly:

- Physician Productivity Benchmarking (OFA Tool)
- Quarterly Operating Review

External:

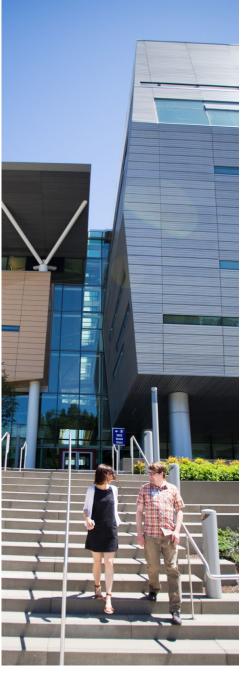
- Vizient Ambulatory Quality & Accountability Scorecard
- Action OI



Preliminary Conclusions

- **1. Tie** measurement to **strategic focus** and tactics (if it is not a goal, do not measure)
- 2. Enable problem solving by allowing managers to drill down into data identify trends and anticipate as opposed to react to data
- 3. Working as an institution to **adopt control charts** as our standard way of displaying data over time and identifying if a tactic is impacting a process/outcome measure
- 4. Working to **eliminate duplication** of efforts in data reporting/validation





Challenges/Hurdles

- Accuracy hinges on **mission based accounting**
- Data mapping- matching data from various data sources
- We have a **department centric** view in almost everything we do. Our systems are not setup for multi-department collaborations (ie spine center, Orenco station, Beaverton). Faculty first can impact a department's desire to combine financials into one view (ie. Spine center)
- Need for definitions- what is a department, division, clinic?



Daily Measures

Huddles Practice Manager Dashboard

Daily Ambulatory Huddle-Intake Form

Huddle Form Report

ve Cancel	Paste Cut	ABC Spelling								
Comme	Cipboard	opening	FPP Huddle Form							
Your 1	Informatio	n								
Submitte	er	Kevin O'	Boyle							
Phone #	*									
Clinic	and Date									
Please d	ouble-check the C		bate to prevent duplicate entries. To edit an existing entry, click can and use the Daily Summary report.							
Clinic *		Please se	elect a clinic							
Report D	ate *	If you're doi	ng a report for tomorrow, please select tomorrow's date.							
	Care Info if there are none		1							
# of Sch	eduled Appointn	ients *								
# of Ope	n Slots: *									
# of Ove	rbooked Appoint	tments *								
# of Can	celled Sessions		Cancelled by clinic, not patient cancellations							
Indire	ect Care Inf	ormati	on							
# of calls	s for previous da	у *	0							
Abandon	ment Rate *		0 %							
Unresolv	ed ABNs									



Daily Huddle-Summary

Daily Ambulatory Rollup

0

Filter Instructions: Click on the calendar to filter by a different date. Hover over a column header below (such as Clinic) and click on the dropdown arrow to Filter by that column.

Report Date Filter

9/6/2018

Daily Ambulatory Rollup

~	Clinic Name	Clinic:Div	DC-Scheduled	DC-Open	DC-Overbook	DC-Cancelled	IC-Calls	IC-Abandon	Clinic: Grp	Created By	Phone #
			Sum= 5,141	Sum= 695	Sum= 63	Sum= 11	Sum= 12,953	Average= 4			
	Abdominal Organ Transplant	Surgery Timeshare	0	0	0	0	0	0	1	Tiffany Jeffords	43922
	Access Services	Other	0	0	0	0	357	6	2	Amber Demicheli	4-2739
	Avel Gordly	Psychiatry	27	1	1	0	0	0	2	Mary Fields	4-2953
	Beaverton Primary Care	Other	33	1	0	0	0	0	4	Angela Brand	9712629150
	Bone Density	Other	19	6	0	0	0	0	1	Catherine Wilson-Skogen	44814
	Cardiology Beaverton	Knight Cardiovascular Institute	0	0	0	0	0	0	5	Jamie O'Hollaren	89348
	Cardiology CHH	Knight Cardiovascular Institute	72	0	0	0	0	0	5	Jamie O'Hollaren	89348
	Cardiothoracic	Surgery Timeshare	11	0	0	0	0	0	1	Satomi Seki	503-494-1136
	CDRC - Eugene	Pediatrics	53	10	0	0	0	0	2	Jennifer Wagner	541-346-7224
	CEI Astoria	Casey Eye Institute	45	4	2	0	0	0	3	Stephanie Elsner	5033383803
	CEI CHH Specialty Clinics	Casey Eye Institute	35	6	0	0	88	14	3	Andrea Marquett	4-4505
	CEI CHH Visual Fields	Casey Eye Institute	19	0	2	0	0	0	3	Diane Wilker	4-5555
	CEI Comprehensive Ophthalmology	Casey Eye Institute	97	5	0	0	210	7	3	Diane Wilker	4-5555
	CEI Cornea	Casey Eye Institute	62	1	6	0	0	0	3	Sarah Grace	4-3620
	CEI Glaucoma	Casey Eye Institute	50	4	2	0	50	2	3	Diane Wilker	4-5555
	CEI Hood River	Casey Eye Institute	0	0	0	0	0	0	3	Lynn Sherrell	541-386-1399
	CEI Longview	Casey Eye Institute	0	0	0	0	0	0	3	Jenna Slape	3604230220
	CEI Ocular Oncology	Casey Eye Institute	0	0	0	0	14	14	3	🧧 Janai Barth	4-0911
	CEI Oculoplastics	Casey Eye Institute	42	0	0	0	0	0	3	Dajana Zelen	48879
	CEI Ophthalmic Genetics	Casey Eye Institute	5	4	0	0	17	0	3	Callista Fink	4-3795
	CEI Ophthalmic Imaging	Casey Eye Institute	3	97	0	0	0	0	3	Jocelyn Hui	47693
	CEI Pediatric Ophthalmology	Casey Eye Institute	92	1	4	0	89	7	3	Julie Coleman	43079
	CEI Retina	Casey Eye Institute	44	0	0	0	106	4	3	Yollanda Foster	47891
	CEI The Dalles	Casey Eye Institute	0	0	0	0	0	0	3	Rebecca Cimmiyotti	541-298-5144
nbulati	CEI Uveitis measur	Casey Eye Institute	21	2	0	0	15	0	3	🧧 Janai Barth	4-0911



Practice Manager Dashboard

Utilization for the Next	7 Days 5						*E -
Provider/Resource	Today	Mon	Tue	Wed	Thu	Fri	Mon
Delcambre, Macey R, MD	-	-	-		100% 🔒	-	-
DRM GRENZ RAY	100% 🔒		100% 🔒	100% 🔒	1112	100% 🕒	5-1
DRM LASER EXCIMER	22%	-	27%		14	22%	-
DRM SPECTRA BOOTH	-	-	-	16%	2	41%	-
Fett, Nicole M, MD	27	100% 🔒	÷		1	120% 🔒	14
Goeser, Megan R, MD	÷(-	100% 🔒	-		-	-
Hanifin, Jon, MD		- 2	107% 🔒		100% 🔒		-
Hare, Anna Q, MD	-				-		116% 🚺
Johnson, Mariah M, MD		116% 🔒	*				83% 🚺
Keller, Jesse J, MD	-	91% 🔒	- × -	100% 🔒	0%		20%
Leachman, Sancy A, MD,PhD	•	100% 🚺		-			
Majerus, Matthew E, MD	-		110%				
Miniter, Una C, MD			-	100%	100% 🔒	100% 🕕	
Morrison, Lynne, MD	100% 🕢	120%	100%	100% 🔒	-	100% 🔒	
Olsen, Keith C, MD, PhD		-	112%	-	-		-
Onoday, Heather M, NP	90% 🔒		-				
Parker, Franklin, MD	133% 🔒	125%	115%	110%	103% 🔒		-
Pena, Zachary, MD		100%		•			100%
Sanders, Kim Biggs, PA	96%	-	103% 🔒	160%		96% 🚺	
Simpson, Eric, MD							106% 🚺
Smith, Jessica A, MD			•		100% 🔒		-
Tofte, Susan, FNP	110% 🔒	-	105%		100% 🔒	100% 🚯	-
White, Kevin P, MD	-	111% 🔒	-				100% 🚺
Data collected: Fri 1/22 02:48 PM							
Refresh as of: 02:48:38 PM							
Referrals Workqueues							
The data source returned no r	esults.						
Report OHSU PM Referral Wo	rkqueues						
Report completed: Fri 1/22 02:48 Pl	l.						
Refresh as of: 02:49:29 PM						Vi	ew Report

* ≣ -
Total Hours % Open
116 5%
v ≣ -
Show Table
Sun 12 ^A 10 ^D Tu ^B 10 ^B survived V Scheduled
v ≣ -
Wait Time 4 min
4 min 243 min
243 11111





Monthly Measures

1. Referral Metrics

- 2. Patient Access Scorecard
- 3. Patient Experience Scorecard

Referral report- 2 and 4 day

Dates	4/28/17	04/22-04/28/2017	04/22-04/28/2017
Target		<mark>80</mark> %	<mark>80</mark> %

Row Labels	To Schedule	2 Day Matrice Internal	4 Day Metrics Internal	Nof	Nof
	To Schedule	2 Day Methics Internal	A Day Methics Internal	Internal	External
🗄 A nesthesia	68	95.5 %	96.4%	222	140
🗄 Casey	318	58.2%	79.7%	79	88
🗄 Dermatology	161	73.4%	89.9%	109	64
Diagnostics	235			0	2
🗏 (blank)	235			0	2
Interventional Radiology	235			0	2
🗄 Family Medicine	43	72.7%	88.6%	44	3
🗄 Genetics	49	94.7 %	84.2%	19	31
🗄 Knight Cardio	74	89.6 %	89.6%	67	19
🗄 Knight Oncology	114	90.1 %	90.1%	101	49
• Medicine	1,740	82.0%	82.4%	245	164
🗄 Neurology	322	94.9%	61.0%	59	123
🗄 Neurosurgery	81	92.6%	81.5%	27	25
Nutrition	79	80.6%	92.5%	67	5
🗄 Ob/ GY N	149	86.3%	91.3%	160	52
• Orthopedics	132	95.0%	98.0 %	100	19
🗄 Otolary ngology	199	87.7%	83.8%	130	80
• Pediatrics	835	88.1%	67.8%	59	282
🗄 Psychiatry	277	86.7%	90.7%	75	51
	1,573	71.3%	92.4%	436	9
🗄 Surgery	502	71.1%	82.5%	114	62
	77	71.9%	84.4%	32	11
	5,985	56.9%	24.8%	109	122
🗄 Oral & Maxillofacial	52	100.0%	72.7%	22	60
Grand Total	13,065	80.8%	84.8%	2,276	1,461

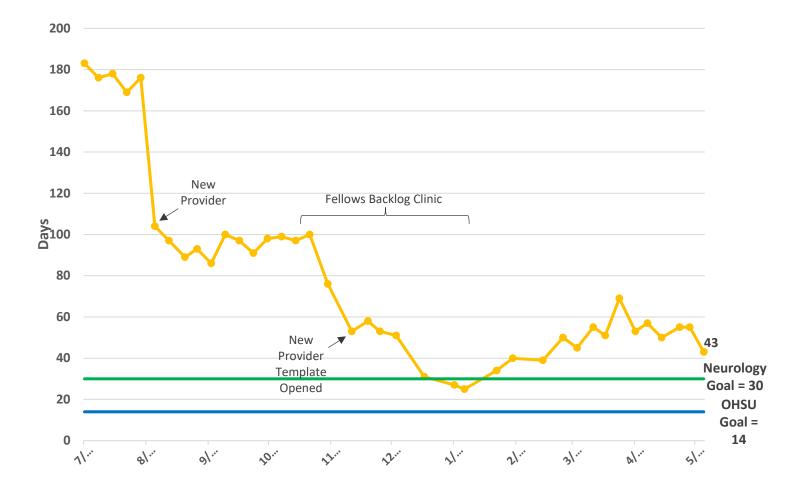


3rd Next Available Appointments for OHSU SOM - FY18 July and FY18 May

OHSU Clinical Department	3 rd Next Available New - FY18 July	3 rd Next Available New - FY18 May
Anesthesiology	44	29
Casey Eye Institute	18	18
Dermatology	38	26
Family Medicine	20	29
Medicine	38	30
Medical Genetics	TBD	TBD
Neurology	140	57
Neurosurgery	34	24
OB/GYN	50	38
Orthopedics	14	9
Otolaryngology	14	14
Pediatrics	36	29
Radiation Medicine	2	2
Rehabilitation Services	16	6
School of Nursing	51	38
Surgery	10	14
Urology	27	22



General Neurology Third Next Available Appointments (Median)





OHSU Neurology Partner Referral Volume

OHSU Neurology Partners - Transferred Referrals (1/1/2018-5/22/2018)												
OHSU Partners	Transferred	Accepted	Scheduled/Seen	Acceptance Rate								
Tuality Neurology	72	67	67	93%								
East Portland Neurology (Adventist Campus)	38	33	23	87%								
Total	110	100	90	91%								

Dec, 2016-Dec, 2017 – Roughly 635 referrals sent to Tuality with ~70% Acceptance Rate



What can I do to Improve Access?

- Remove complexity and hierarchy within templates (blocks, holds and private time)
- Level load clinic days
- Remove backlogs
- Understand/Match capacity and demand
- Focus in on A.S.C principle:
 - How many appointments do we have available?
 - How many appointments were scheduled into the available time?
 - How many appointments were completed?



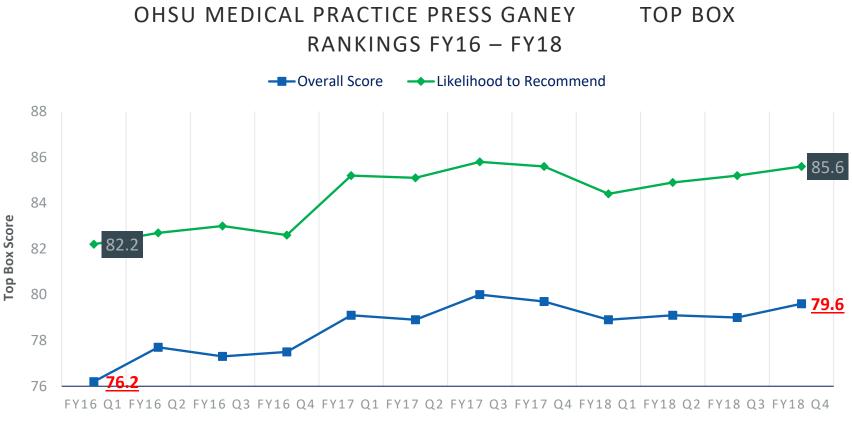


Patient Experience Update

DATE: August 30, 2018 PRESENTED BY: Banning Hendriks

Patient Experience

Within the past three fiscal years, the OHSU Medical Practice has seen significant improvement in our patient experience scores.







Human understanding.



Timely.

Relevant.

Actionable.



Qualitative

	Negative	Neutral	Positive		Respondents	14,863
Interpersonal Care		973		10	0,016	11,179
Access to Care		844	1,313			2,285
Clinical Process		808		3,962		4,941
Access to Care - Wait Time		635	822			1,532
Interpersonal Care - Communication		607	3,96	69		4,726
Interpersonal Care - Emotional Support		576	3,294			3,969
Provider		468		6,253		6,882
Interpersonal Care - Courtesy/Respect		405		7,125		7,632
Clinical Process - Patient Info/Education		357	3,042			3,490
Provider - Clinical Care		317	3,166			3,572
Access to Care - Scheduling Appt		273 550				883
Provider - Communication		259	2,596			2,934
Provider - Emotional Support			1,794			2,036
Provider - Time with Patient		493				718
Provider - Courtesy/Respect			3,134			3,352
Clinical Process - Pain Management						270
Clinical Process - Surgery/Procedure		506				687
Interpersonal Care - Families/Friends		941				1,106
Facilities/Environment		294				447
Clinical Staff			1,677			1,846
Clinical Process - Medications						278
Access to Care - Wait Time - Reception						200
Clinical Process - Admit/Registration						292
Facilities/Environment - Other						248
Access to Care - Parking						165
Financial						154
Clinical Staff - Communication		441				532
* Only comment categories with sentiment assigned	ed are included in the count	its for this dashhoar	rd All comments are available to read on	ace drilled through to the Feedback report		

OHSU

Reflections: Why Have We Been Successful to Date

Consistency of Message:

• Focus of improving patient experience has evolved, but not changed since inception

Use of Daily Management Systems:

• The use of (Huddles, Visual Management, Performance Improvement Rounding, Kata and Leadership Rounding) have begun to change practice managers into problem solvers as opposed to fire fighters

Engagement:

 School of Medicine Departments have bought into the process, and view themselves as one practice as opposed to many. Practices all participate in quarterly Practice Optimization sessions, where new concepts are rolled out and reinforced

Data:

 Information (patient comments, scorecards, priority index) is provided on a weekly/monthly basis and introduction of control charts





Quarterly Measures

Physician Productivity Benchmarking (OFA Tool) Quarterly Operating Reviews

Productivity Report



Faculty Productivity Report: Quarter Detail - Clinical

As of FY 2017-Q2	(October 2016 - December 2016)			Page:	1
Fiscal Quarter:	2017-Q2	Period Type:	Quarter	Report Date:	04/18/2017 09:28
Executive:	School of Medicine	Report Type:	Clinical	DW Refresh:	******
Department:	SM Surgery	Faculty Type:	All	User:	christms
Division:	SM Abdominal Organ Transplant	Display No Benchmark Faculty:	No		
Display Clinical Individual	(No	Display Notes:	Yes		
Productivity Specialty:	All Specialties	Display Legend:	Yes		
Provider Name:	All Providers				

Purpose: Provide transparency into FTE buy-downs for providers who are externally funded, and to compare physician production levels to appropriate benchmarks in order to understand current production opportunities within each department or division.

																1		1	Benchmark 3	Year Average:	1
						Less:													(2014 -	2016)	
						Less.					Externally				Time	_					
						Institutionally	Explicitly	Externally	Director/		Funded				Funded By						-
			Emp	Emp		Funded	Funded	Funded	Department	Residencv	Admin.	Time	Direct	Time	Other OHSU	1					-
		Facult				Course	Medical	Research -	Chair/Division	Program	Duties	Purchased	State	Funded By	Entities -	CFTE	Total	w RVUs /	50th %	75th %	wRVU
LastName FirstName	Specialty	Rank	Date	Date	FTE	Director	Director	Note 1	Chief		(Specifically in Y Comp.)	by VA	Support	Contracts	Note 2	(Calculated)	wRVUs	CFTE	(per qtr.)	(per qtr.)	Opportunity
SM Surgery																· ·					
SM Abdominal Organ Ti	ransplant				OFAT Data Entry	: ohsu active directory/valadez	Responsible	:	Date OFAT Approved	: 02-16-17											
Physicians																					
Enestvedt Charles	Surgery: Transplan	nt A	09-05-1	3	1.000	0.000	0.000	0.000	0.000	0.000	0.000	0.340	0.000	0.000	0.420	0.240	606	2,527	1,649	2,124	
Maynard Erin	Surgery: Transplan	nt A	07-20-1	5	1.000	0.000	0.000	0.000	0.000	0.000	0.000	0.340	0.000	0.000	0.420	0.240	611	2,546	1,649	2,124	
Orloff Susan*	Surgery: Transplan	nt Cl	06-19-9	5	0.875	0.000	0.100	0.042	0.200	0.000	0.000	0.450	0.000	0.000	0.000	0.083	993	11,965	1,649	2,124	
Roayaie Kayvan	Surgery: Transplan	nt A	10-27-1	0	1.000	0.000	0.000	0.000	0.000	0.000	0.000	0.340	0.000	0.000	0.440	0.220	309	1,405	1,649	2,124	
Scott David	Surgery: Transplan	nt CAP	07-11-0	5	1.000	0.000	0.200	0.000	0.000	0.000	0.000	0.480	0.000	0.000	0.280	0.040	604	15,098	1,649	2,124	
Total Physicians SM A	bdom inal Organ T	Frans plai	nt CFTE		4.875	0.000	0.300	0.042	0.200	0.000	0.000	1.950	0.000	0.000	1.560	0.823	3,123	3,795	1,649	2,124	0
Total Physicians SM A	bdom inal Organ T	Frans plai	nt(<=.1 CF	TE)	1.875	0.000	0.300	0.042	0.200	0.000	0.000	0.930	0.000	0.000	0.280	0.123	1,597	12,984	1,649	2,124	0
Total PhysiciansSM A	bdom inal Organ T	Frans plan	nt(>.1 CFT	E)	3.000	0.000	0.000	0.000	0.000	0.000	0.000	1.020	0.000	0.000	1.280	0.700	1,526	2,181	1,649	2,124	• 0
SM Abdominal Organ Ti	ransplant CFTE				4.875	0.000	0.300	0.042	0.200	0.000	0.000	1.950	0.000	0.000	1.560	0.823	3,123	3,795	1,649	2,124	0
SM Abdominal Organ Ti	ransplant CFTE (<	=.1 CFTE)		1.875	0.000	0.300	0.042	0.200	0.000	0.000	0.930	0.000	0.000	0.280	0.123	1,597	12,984	1,649	2,124	0
SM Abdominal Organ Tr	ransplant CFTE (>.	.1 CFTE)			3.000	0.000	0.000	0.000	0.000	0.000	0.000	1.020	0.000	0.000	1.280	0.700	1,526	2,181	1,649	2,124	0
Total SM Surgery CFTE					4.875	0.000	0.300	0.042	0.200	0.000	0.000	1.950	0.000	0.000	1.560	0.823	3,123	3,795	1,649	2,124	0
Total SM Surgery CFTE (<=					1.875	0.000	0.300	0.042	0.200	0.000	0.000	0.930	0.000	0.000	0.280	0.123	1,597	12,984	1,649	2,124	0
Total SM Surgery CFTE (>.*	1 CFTE)				3.000	0.000	0.000	0.000	0.000	0.000	0.000	1.020	0.000	0.000	1.280	0.700	1,526	2,181	1,649	2,124	0
Grand Total					4.875	0.000	0.300	0.042	0.200	0.000	0.000	1.950	0.000	0.000	1.560	0.823	3,123		1,649	2,124	0
Grand Total All Clinical Fac		,			1.875	0.000	0.300	0.042	0.200	0.000	0.000	0.930	0.000	0.000	0.280	0.123	1,597	12,984	1,649	2,124	0
Grand Total All Clinical Fac	ulty CFTE (>.1 CFT	ΓE)			3.000	0.000	0.000	0.000	0.000	0.000	0.000	1.020	0.000	0.000	1.280	0.700	1,526	2,181	1,649	2,124	0





Quarterly Operating Review Scorecard

Service Lines -)

Cardiovascular Service Line

_					
	No	venn	her	201	6-
	1.0			201	

C

6			Measure + Add Measure	Desired Trend	\$	Бер		Oct	ľ	Vov	November Goal	FYTD	FYTD Goal	Prior FYTD
	Quality	U	Mortality Rate Index O:E	+	\odot	1.05	0	0.71	\odot	1.16	0.79	0.87	0.79	1.07
	Quality		30 Day ALL CAUSE Readmission Rate	+	0	11%	▲	14%			14%	12%	14%	16%
	Quality		ACC-NCDR Point Estimate	+	\odot	5.50	3	5.50	3	5.50	12.00	5.50	12.00	4.00
	Quality		STS Point Estimate	+	\odot	1.00	3	1.00	\odot	1.00	8.00	1.00	8.00	1.50
	People		Employee Turnover (Excluding Internal Transfers)	+	0	1.22%	3	2.60%	0	1.33%	1.58%	11%	7.90%	3.18%
0	Service		% Clinic No Show	+	⚠	8.37%	\odot	9.64%	0	7.81%	8.23%	8.97%	8.23%	8.29%
	Service		% New Patients Seen in Less Than 14 Days	+	0	72.7%	\odot	60.3%	3	62.3%	70.0%	70.3%	70.0%	74.9%
	Service		CGCAHPS Satisfaction (%Tile/N)	+	\odot	44/143	0	80/143	\odot	53/181	75	62/752	75	47/909
0	Service	U	Inpatient Satisfaction (%Tile/N)	Ť	3	53/30	3	51/33	3	61/36	75	60/159	75	51/121
0	Service		Ancillary Testing Satisfaction (%Tile/N)	+	⚠	69/39	0	88/36	3	15/39	75	67/203	75	71/139
0	Growth		Patient Days	Ť	0	928	0	924	0	954	885	4,684	4,427	4,532
0	Growth		Clinic Visits	+		1,506		1,430		1,439	1,413	7,355	7,225	7,115
	Growth		Outreach Volumes (total patients seen)	Ť	0	173	3	113		161	163	730	815	826
0	Finance		Salary & Benefits Cost/APD	+	0	\$567	0	\$620	0	\$616	\$698	\$601	\$687	\$682
0	Finance		Supply Cost/Cath Case	+	3	\$4,078	3	\$3,580		\$3,533	\$4,348	\$3,664	\$3,734	\$3,214
	Finance		Paid FTE per AOB (Excluding Residents)	+	0	2.62	0	2.87	0	2.74	3.15	2.80	3.15	3.31
0	Finance		Net Operating Income (Loss) before Other Costs - I	+		\$1,650	0	\$1,761		\$1,666	\$1,371	\$8,510	\$6,933	\$7,261





Off-Track Metrics

Red Metrics for 3+ Months

Red Metrics for 3+ Consecutive Months	PI Improvements Summary	Initiativ e Start Date
1)		
2)		
3)		
4)		





Financial Performance

SOM	MTD	Prior MTD	MTD Budget	MTD vs. Bud Var.	YTD	Prior YTD	YTD Budget	YTD vs Bud Var.
Revenues								
Expenses								
Income								
One-Timers								

Hospital & Clinics	MTD	Prior MTD	MTD Budget	MTD vs. Bud Var.	YTD	Prior YTD	YTD Budget	YTD vs Bud Var.
Revenues								
Expenses								
Income								
One-Timers								





Strategy

	Summary
Recruitments	OHSU- Tuality- Adventist- Etc
Top Strategic Initiatives Progress	1) 2) 3)
Market Intel/ Competitors	
Other	





Top 5 Issues Summary

(Risks, Opportunities, Resource Needs, Good News, etc...)

Issue	Summary
1)	
2)	
3)	
4)	
5)	

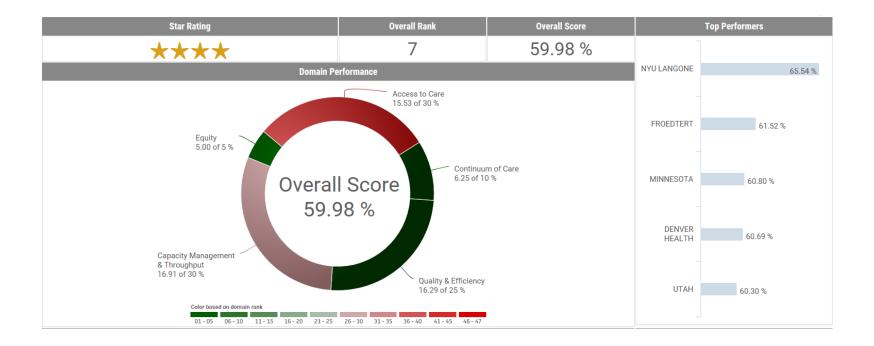




External Measures

 Vizient Ambulatory Quality & Accountability Scorecard
Action OI

Vizient Ambulatory Quality & Accountability Scorecard





Performance by Domain

	Q&A St	udy Year	
	2015	2016	
		:ore ank)	2016 Overall and Domain Performance Distribution
			Vizient Median: 57.32 %
Overall	58.96 % (15)	59.98 % (7)	
			Vizient Median: 56.91 %
			Rank:
Access to Care	53.24 % (26)	51.76 % (37)	Rank: 37/47
Continuum of Care	59.38 % (13)	62.50 % (9)	
			Vizient Median: 56.81 %
Quality & Efficiency	63.94 % (5)	65.17 % (7)	
			Vizient Median: 56.50 %
Capacity Management & Throughput	53.55 % (27)	56.37 % (26)	
			Vizient Median: 64.00 %
Equity	100.00 % (1)	100.00 % (1)	



Access to Care

	2015		2016	2016
Metric/Sub-metric	Metric weighted score	Metric weighted score	Performance Details	Metric weighted score distribution
Metho, Sub-metho	Sub-metric Performance (Score)	Sub-metric Performance score ranges		
New Patient Visits (17 submetrics) Units: %	3.97 of 6 %	3.88 of 6 %		Vizient Median: 3.35 %

													-	Vi	zient	Med	ian: (6.6	j,
New Patients Seen in 7 Days (17 submetrics) Units: %	6.18 of 12 %	5.91 of 12 %		 															

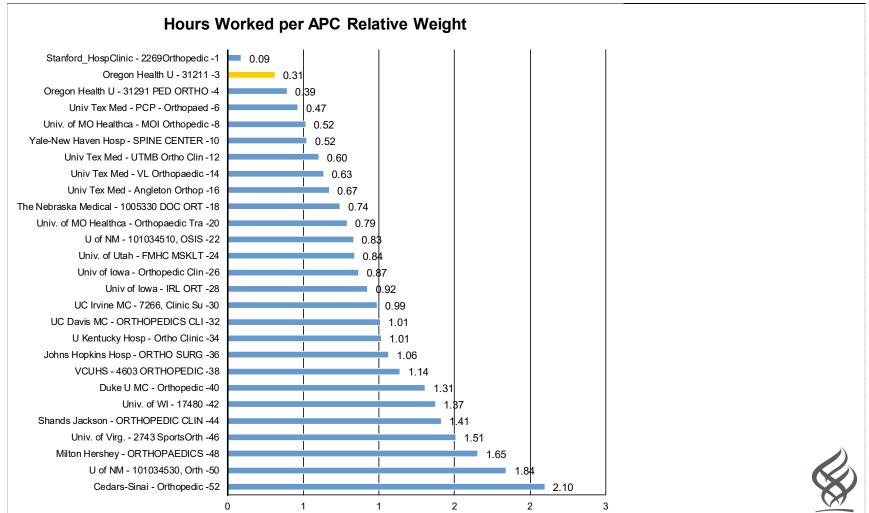
Appointments Cancelled by Provider/Clinic	5.82 of 12 %	5.74 of 12 %	Vizient Median: 6.97 %
(17 submetrics) Units: %	5.62 UI IZ %	5.74 01 12 %	



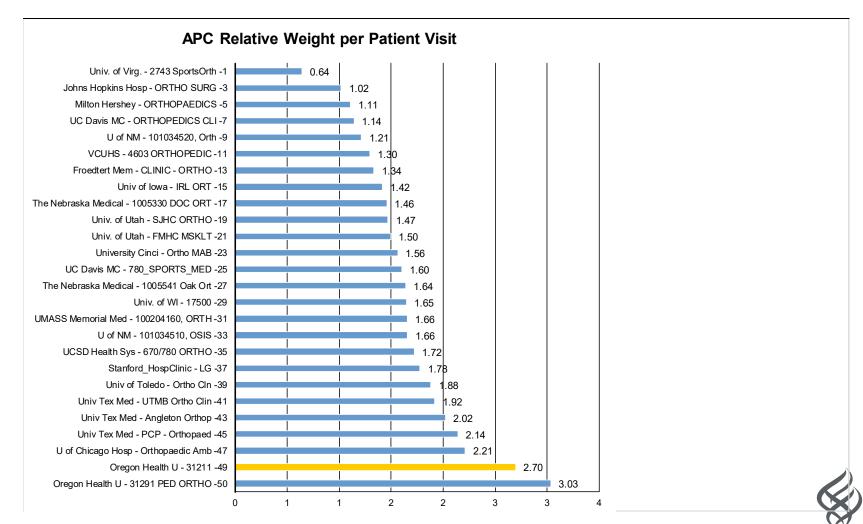
Host Value Percentile Measure 30 2017 40 2017 25th 50th 75th Host Percent Rank Sample Size Sam	a fill and share a second	11, HC.FPP ORTHOPEDICS CLIN	lic	Cu	Stom Com Quarterly Pe	riod - 4Q 201					- ActionO
Measureop 201769.01769.01790.01797.0197.01097.	Compared to: UH	C Major Teach Trauma Level 1	Host V	alue		Percentile					
Patent Visits 9.097.00 10.044.00 2.050.52 3.305.00 6.274.53 88.10 % 4.3 b b APC Relative Weight 2.00.283 2.01.10.20 3.552.45 5.477.18 5.00.75 b 4.4 b b Downting Slavey Expense 1.328.06 179.73.24 110.963.08 177.746 110.963.08 177.746 32.160.02 b 4.3 b b Medical Supply Expense 0.527.04 133.060.71 6.721.68 53.100.00 8.224.00 65.12 % 44 b b Total Houry Moded 8.460.08 8.274.60 4.217.31 5.83.40 0.421.44 0.512 % 44 b b Total Expense 0.002.74 141.712.57 120.60.401.001.00 38.474.07 b 4.5 b b Total Expense 0.002.74 411.712.57 120.60.401.001.00 38.474.07 b 4.5 b b Pace Mage Inder (100) 118.78 117.74 020.09 4.00 5.0 <th>Measure</th> <th></th> <th>3Q 2017</th> <th>4Q 2017</th> <th>25th</th> <th>50th</th> <th>75th</th> <th></th> <th>Sample Size</th> <th>Gap %</th> <th></th>	Measure		3Q 2017	4Q 2017	25th	50th	75th		Sample Size	Gap %	
Patent Visits 0.007.00 10.044.00 2.650.52 3.305.00 0.274.53 0.81.0% 4.31 b b APC Relative Weight 2.602.30 2.01.91.00 3.552.45 5.477.18 5.300.75 b 4.41 b b Developes 1.328.66 1274.734 110.955.86 17.7507.00 227.301.55 34.48 % 0.00 b b b b Medical Supply Expense 0.527.04 133.060.71 5.718.45 32.100.02 b 4.43 b b b Total Houry Morde 8.400.58 8.724.60 4.217.31 5.83.40 0.421.40 05.12 % 4.44 b b b Total Loury Morde 8.400.57 141.712.57 120.00.91 38.474.07 b 4.5 b b Total Loury Morder 76.88.74 118.77 120.690.62 200.24 % 4.2 b b Total Loury Morder 76.88.74 118.71 90.09 4.27.73 5.8 5.8	Dept Operating Statistics										
APC Relative Weight 26.02.08 26.03.05 3.552.45 5.477.18 8.00.75 b 44 b b Labor Expense 200.04.22 187.473.44 110.05.08 177.607.00 277.30.85 56.62.24 445 5.0 5.0 Medial Supply Expense 10.20.06 70.08.07 5.721.06 15.71.64 321.00.22 6.5 441 5.0 5.5 Total Hours Worked 640.01 7.00.06.07 5.721.06 15.71.64 62.02.04 65.12.4	Patient Examination Space	es	39.00	34.00	9.00	12.00	18.00	95.00 %	41	b	b
Labor Expense 200,048.22 187,473.44 119,035.08 177,507.00 257,330.85 568.2% 445 b b Overtine Salary Expense 1,33.86 709.2 508.95 1,21.00 2707.015 34.48% 30 b b Medical Supply Expense 6.62.70.47 133,062.7 57.21.06 134.46% 42.17 57.21.06 54.46% 40.17 57.21.06 52.25% 65.12.5% 444 b b b Total Hours Warked 8.480.58 8.21.40 4.21.731 5.830.60 65.12.5% 444 b b b Total Supply Expense 100.02.7 417.17.25.7 105.005 13.407 b 44 b b Total Supply Expense 100.02.7 417.17.25.7 105.005 100.02.67 42.2 b b Total Supply Expense 101.02.7 10.17.25.7 10.08 01.02.6 80.24% 40.25 40.2 b b Stati Micri Management % 10.25 7.68	Patient Visits		9,987.00	10,044.00	2,650.52	3,305.00	6,274.53	88.10 %	43	ь	b
Overtine Salary Expense 1,228.08 709.32 508.59 1,218.09 2,708.18 34.48 % 30 b b Media Supply Expense 68,27047 133.00.71 5.721.08 13,718.04 321.00.62 b 43 b b b Total Houry Nexed 8,400.58 3,204.71 5,103.00 18,200.51 33,444.07 b 44 b b Total Houry Paid 7,073.04 117.72 7,103.04 128,000.21 33,444.07 b 44 b b Total Supply Expense 100.020.74 117.72 7,102.040.22 33,444.07 b 44 b b Total Supply Expense 100.020.74 7,717.457 128.060.22 33,444.07 b 0.44 b b b Fail Formation 717.24.07 128.060.22 100.18 100.25 50.25 50.26 50.24 44 b b b Skiff Mix Management % 10.62 10.81 11.15 10.02 50.2	APC Relative Weight		26,926.36	26,813.05	3,552.45	5,477.18	8,300.75	b	44	b	b
Medical Supply Expense 96,270,47 133,006,71 5,721,68 15,718,48 32,180,82 b 43 b b Total Hours Worked 6,400,31 7,720,84 3,500,47 5,500,40 65,12.54 44 b b Total Hours Paid 8,480,63 7,720,48 42,171,3 5,803,40 65,12.54 444 b b Total Supply Expense 100,020,74 141,712,57 9,150,31 18,200,51 33,444,07 b 444 b b Total Supply Expense 100,020,74 117,745,7 9,150,31 18,200,51 33,444,07 b 44 b b Paid TES 118,78 117,745,7 9,050,81 18,200,51 33,444,07 b b b Paid TES 118,78 117,745,7 9,050,81 119,28 60,24 % 42 b b Staff Mic Mangemeet % 16,25 16,19 60,49 100,76 50 50 50 50 50 50 50	Labor Expense		200,948.22	187,473.44	119,935.98	177,507.00	257,330.85	56.82 %	45	b	b
Total Hours Paid 8,406.31 7,208.48 3,508.47 5,130.00 8,258.40 65,12 % 44 b b Total Hours Paid 68,450.08 8,214.50 4,217.31 8,800.61 69,12 % 44 b b Total Supply Expense 100,226 / 414,17 2.47 9,100.31 8,800.61 3,444.07 b 44 b b Total Expense Non MD 785,88.74 171,746.74 120,050.2 200,014.00 355,73.12 07.73 % 445 b b Failffindemation 717,246.74 120,050.2 200,014.00 355,73.12 07.73 % 455 b b Shiff Cringuration 717,246.74 120,050.2 200,014 100.25 47 b b Shiff Mic: Management % 156.50 156.00 8.11 11.33 18.12 051.2 % 44 b b Shiff Mic: Management % 156.50 156.00 8.10 100.00 37 b b Shiff Mic: Management % 106.51	Overtime Salary Expense		1,328.66	799.32	508.59	1,216.90	2,796.15	34.48 %	30	b	b
Total Hours Paid 8.450.58 8.214.50 4.217.31 5.893.40 9.42143 965.12% 4.44 b b Total Supply Expense 100.520.74 141.771.57 9.150.31 18.200.51 33.444.07 b 4.44 b b Total Expense Non MO 70.728,77 17.245.74 128.690.62 20.0130 338.44.07 b 4.54 b.5 Failing Information 717.245.74 128.690.62 20.024 24.72 C b b.5 Staff Configuration 118.78 117.74 93.09 96.98 100.26 60.24% 4 b b Skill Mic: Management % 118.25 118.41 3.63 6.40 114.51 100.00% 37 b b Skill Mic: Chter Support Staff % 118.25 74.88 20.83 64.93 74.80 86.36 % 45 b b Skill Mic: Chter Support Staff % 0.19 74.8 20.80 86.36 % 45 0.00 % 0.00 Skil	Medical Supply Expense		95,270.47	133,906.71	5,721.66	15,716.45	32,180.62	b	43	b	b
Total Supply Expense 100,826.74 141,712.57 0,150.31 18,200.51 33,444.07 b 44 b b Total Expense Non MO 785,388.74 717,245.74 126,666.62 206,034.00 388,673.12 97.73 % 455 b b Facility Information	Total Hours Worked		8,408.31	7,266.48	3,506.47	5,130.60	8,256.40	65.12 %	44	b	b
Total Expense Non MD 785,388.74 717,245.74 128,080.02 208,034.00 358,673.12 97.73 % 445 b b Facility Information Staff Configuration 0 0 0.5 0 0.5 0 0.5	Total Hours Paid		8,450.58	8,214.50	4,217.31	5,893.46	9,421.43	65.12 %	44	b	b
Paiding Information Area Wage Index (x100) 118.78 117.44 09.09 09.08 109.26 09.24 % 42 be Staff Configuration 5 118.78 117.44 09.09 08.08 109.26 09.24 % 42 be be Shaff Configuration 0 0.25 5.80 8.811 11.03 18.12 06.12 % 444 be be Skill Mix: RN % 11.65 18.81 3.63 0.40 11.45 100.00 % 37 b b Skill Mix: Other Patient Care Provider % 75.25 74.88 20.63 36.49 26.86 86.36 % 45 0.00 % 0.00 Overtime Hours S w of Worked Jawrs Paid 06.48 88.47 88.60 86.46 75.00 % 45 0.00 % 0.00 0.00 Overtime Hours S % of Worked Hours: Non MD 0.53 0.45 0.52 1.01 1.99 22.73 % 45 0.00 % 40 0.00 % Patient Visits per Exam Space per Day 0.045 <td< td=""><td>Total Supply Expense</td><td></td><td>100,926.74</td><td>141,712.57</td><td>9,150.31</td><td>18,200.51</td><td>33,444.07</td><td>ь</td><td>44</td><td>ь</td><td>b</td></td<>	Total Supply Expense		100,926.74	141,712.57	9,150.31	18,200.51	33,444.07	ь	44	ь	b
Ara Wage Index (x100) 118.78 117.44 09.309 09.88 110.26 00.24 % 42 b b Staff Configuration Paid FTEs 10.25 15.80 8.11 11.133 18.12 05.12 % 44 b b Skill Mix. Knaagement % 18.56 15.84 3.63 4.640 110.00 % 37 b b Skill Mix. Cher Patient Care Provider % 75.26 74.88 20.83 39.03 62.86 68.36 % 45 b b Skill Mix. Cher Patient Care Provider % 75.26 74.88 20.83 39.03 62.86 68.36 % 45 b b Skill Mix. Cher Patient Care Provider % 75.26 74.88 20.83 39.03 62.86 68.36 % 45 0.00 % 0.00 Overtime Hours As % of Worked Hours Paid 0.048 88.46 55.00 % 45 0.00 % 0.00 0.00 Overtime Hours As % of Worked Hours: Non MD 0.53 0.45 0.52 1.10 1	Total Expense Non MD		785,388.74	717,245.74	126,959.62	206,034.00	358,573.12	97.73 %	45	b	b
Shift Mice Managements Vertice	Facility Information										
Paid FTs 18.25 15.80 8.11 11.33 18.12 66.12 % 44 b b Skill Mix: Management % 18.66 18.41 3.63 6.40 11.45 100.00 % 37 b b Skill Mix: RN % 6.80 21.60 31.89 77 b b Skill Mix: Other Patient Care Provider % 75.28 74.88 20.83 30.93 62.86 80.80 % 45 b b Skill Mix: Other Patient Care Provider % 75.28 74.88 20.83 30.43 22.00 % 41 b b Hours Worked as % of Hours Paid 96.48 88.68 87.78 88.00 88.46 75.00 % 445 0.00 % 0.00 Overtime Hours as % of Worked Hours: Non MD 0.53 0.45 0.52 1.01 1.99 22.73 % 45 b b Patient Visits per Day 109.45 110.07 29.05 36.22 68.76 88.10 % 41 26.80 % 160.79.80 <t< td=""><td>Area Wage Index (x100)</td><td></td><td>118.78</td><td>117.44</td><td>93.09</td><td>96.98</td><td>109.26</td><td>90.24 %</td><td>42</td><td>b</td><td>b</td></t<>	Area Wage Index (x100)		118.78	117.44	93.09	96.98	109.26	90.24 %	42	b	b
Skill Mix: Management % 18.66 18.41 3.83 6.40 11.45 100.00% 37 b b Skill Mix: Nt% 6.80 21.50 31.89 37 b b Skill Mix: Other Patent Care Provider % 75.20 74.88 20.83 39.93 62.86 88.38 45 b b Skill Mix: Other Patent Care Provider % 6.19 6.11 7.88 18.83 37.45 20.00% 41 b.0 b Skill Mix: Other Patent Care Provider % 6.19 6.71 7.88 18.83 37.45 20.00% 41 b.0 b Overtime Hours as % of Worked Hours: Non MD 0.53 0.45 1.01 1.09 27.3% 45 b b Verkload / Service Intensity 0.03 0.45 3.62 1.01 1.09 27.3% 453 b.0 b Patient Visits per Day 109.45 110.07 29.05 3.62.2 6.87.6 88.10% 43 b b Patien	Staff Configuration										
Skill Mix: RN % 0 0 0.80 21.50 31.80 37 b b Skill Mix: Other Patient Care Provider % 75.26 74.88 20.83 39.93 62.86 86.36 % 45 b b Skill Mix: Other Support Staff % 61.9 61.71 7.88 16.83 37.45 20.00 % 41 b b Hours Worked as % of Mours Paid 06.48 88.46 83.87 86.90 68.46 75.00 % 45 0.00 % 0.00 Overtime Hours as % of Worked Hours: Non MD 0.53 0.45 0.52 1.01 1.09 22.73 % 45 b b Workload / Service Intensity 0.04.5 0.45 0.52 1.01 1.09 22.73 % 45 b b Patient Visits per Day 0.81 0.45 0.52 3.02 68.76 88.10 % 43 b b b APC Relative Weight per Patient Visit 0.70 2.67 1.30 1.59 1.89 b 43 </td <td>Paid FTEs</td> <td></td> <td>16.25</td> <td>15.80</td> <td>8.11</td> <td>11.33</td> <td>18.12</td> <td>65.12 %</td> <td>44</td> <td>b</td> <td>b</td>	Paid FTEs		16.25	15.80	8.11	11.33	18.12	65.12 %	44	b	b
Skill Mix: Other Patient Care Provider % 75.28 74.88 20.83 39.99 62.86 86.86 % 45 b Skill Mix: Other Support Staff % 6.19 6.19 74.88 18.83 37.45 20.00 % 41 b b Hours Worked as % of Hours Paid 90.48 88.48 83.87 86.00 88.46 75.00 % 45 0.00 % 0.00 Overtime Hours as % of Worked Hours: Non MD 0.63 0.45 0.52 1.01 1.99 22.73 % 45 b b Workload / Service Intensity 90.45 110.07 20.05 36.22 68.76 88.10 % 43 b b Patient Visits per Day 2.81 3.24 2.44 3.00 4.10 57.65 % 4.13 20.60 % 190.798.80 APC Relative Weight per Patient Visit 2.01 2.67 1.30 1.59 1.89 6 6 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 6.00 <td< td=""><td>Skill Mix: Management %</td><td></td><td>18.56</td><td>18.41</td><td>3.63</td><td>6.40</td><td>11.45</td><td>100.00 %</td><td>37</td><td>ь</td><td>b</td></td<>	Skill Mix: Management %		18.56	18.41	3.63	6.40	11.45	100.00 %	37	ь	b
Skill Mix: Other Support Staff %6.196.196.717.8816.8337.4520.00 %41bbHours Worked as % of Hours Paid09.4888.4888.8788.0088.4675.00 %450.00 %0.00Overtime Hours as % of Worked Hours: Non MD0.530.450.521.011.9922.73 %45bbWorkload / Service IntensityPatient Visits per Day100.45110.0720.0536.2268.7688.10 %41320.00 %190.708.80APC Relative Weigh per Patient Visit2.702.671.301.691.89b43bbHours Worked per Patient Visit0.840.021.131.890.00 %4465.65 %0.00Hours Worked per Patient Visit0.840.270.470.891.240.00 %4465.65 %0.00Hours Worked per Patient Visit0.310.270.470.891.240.00 %4463.43 %0.00Hours Paid per Patient Visit0.310.270.471.891.440.00 %44-63.43 %0.00Hours Paid per Patient Visit0.310.310.711.011.470.00 %44-63.43 %0.00Hours Paid per Patient Visit0.310.310.711.011.470.00 %44-63.43 %0.00Hours Paid per Patient Visit0.310.310.310.711.011.470.00 %45<	Skill Mix: RN %				6.80	21.50	31.89		37	b	b
Hours Worked as % of Hours Paid90.4888.4888.38788.0088.4675.00 %450.00 %0.00Overtime Hours as % of Worked Hours: Non MD0.530.450.521.011.9922.73 %45bbWorkload / Service IntensityPatient Visits per Day100.45110.0720.0536.2268.7688.10 %43bbPatient Visits per Exam Space per Day2.813.242.463.004.1057.50 %4126.60 %190.798.80APC Relative Weight per Patient Visit2.702.671.301.591.89b43bbLabor Productivity RatiosHours Worked per Patient Visit0.840.721.131.331.690.000 %44-55.65 %0.00Hours Worked per Patient Visit0.810.270.570.891.240.00 %44-56.65 %0.00Hours Worked per Patient Visit0.810.270.570.891.240.00 %44-58.43 %0.00Hours Paid per Patient Visit0.310.310.711.011.470.00 %45-132.18 %0.00Hours Paid per APC Relative Weight0.310.310.711.011.470.00 %45-132.18 %0.00Hours Paid per APC Relative Weight0.310.310.711.011.470.00 %45-132.18 %0.00Cost Ratios23.7822.8220.5024.56	Skill Mix: Other Patient Ca	are Provider %	75.26	74.88	20.83	39.93	62.86	86.36 %	45	b	b
Overtime Hours as % of Worked Hours: Non MD 0.63 0.45 0.62 1.01 1.09 22.73 % 45 b b Workload / Service Intensity Patient Visits per Day 109.45 110.07 29.05 36.22 68.76 88.10 % 43 b b Patient Visits per Exam Space per Day 2.81 3.24 2.46 3.00 4.10 57.50 % 41 26.60 % 190.798.80 APC Relative Weight per Patient Visit 2.70 2.67 1.30 1.59 1.89 b 43 b b Labor Productivity Ratios 0.84 0.72 1.13 1.33 1.69 0.00 % 44 -65.85 % 0.00 Hours Worked per APC Relative Weight 0.31 0.27 0.57 0.89 1.24 0.00 % 44 -63.43 % 0.00 Hours Paid per Patient Visit 0.31 0.27 0.57 0.89 1.47 0.00 % 44 -63.43 % 0.00 Hours Worked per APC Relative Weight 0.31 0.31 <t< td=""><td>Skill Mix: Other Support S</td><td>taff %</td><td>6.19</td><td>6.71</td><td>7.86</td><td>16.83</td><td>37.45</td><td>20.00 %</td><td>41</td><td>b</td><td>b</td></t<>	Skill Mix: Other Support S	taff %	6.19	6.71	7.86	16.83	37.45	20.00 %	41	b	b
Workload / Service Intensity More Intensity Patient Visits per Day 100.45 110.07 29.05 36.22 68.76 88.10 % 43 b b Patient Visits per Day 2.81 3.24 2.46 3.00 4.10 57.50 % 41 26.60 % 190.798.80 APC Relative Weight per Patient Visit 2.70 2.67 1.30 1.59 1.89 b 43 b b Labor Productivity Ratios 2.70 2.67 1.30 1.59 1.89 b 44 -55.65 % 0.00 Hours Worked per Patient Visit 0.84 0.72 1.13 1.33 1.69 0.000 % 44 -55.65 % 0.00 Hours Worked per APC Relative Weight 0.31 0.27 0.57 0.89 1.24 0.00 % 44 -63.43 % 0.00 Hours Paid per Patient Visit 0.31 0.31 0.71 1.01 1.47 0.00 % 44 -63.43 % 0.00 Hours Paid per APC Relative Weight 0.31	Hours Worked as % of Ho	ours Paid	99.48	88.46	83.87	86.90	88.46	75.00 %	45	0.00 %	0.00
Patient Visits per Day 100.45 110.07 29.05 38.22 68.76 88.10 % 43 b b Patient Visits per Exam Space per Day 2.81 3.24 2.46 3.00 4.10 57.50 % 411 28.60 % 190.798.80 APC Relative Weight per Patient Visit 2.70 2.67 1.30 1.59 1.89 b 43 b b Labor Productivity Ratios 100.70 2.67 1.30 1.59 1.89 0.00 % 441 455.65 % 0.00 Hours Worked per Patient Visit 0.84 0.72 1.13 1.33 1.69 0.00 % 44 -55.65 % 0.00 Hours Worked per APC Relative Weight 0.31 0.27 0.57 0.89 1.24 0.00 % 44 -63.43 % 0.00 Hours Paid per APC Relative Weight 0.31 0.31 0.71 1.01 1.47 0.00 % 445 -132.18 % 0.00 Hours Paid per APC Relative Weight 0.31 0.31 0.71 1.01	Overtime Hours as % of V	Vorked Hours: Non MD	0.53	0.45	0.52	1.01	1.99	22.73 %	45	b	b
Patient Visits per Exam Space per Day 2.81 3.24 2.48 3.00 4.10 57.50 % 41 28.00 % 190,788.80 APC Relative Weight per Patient Visit 2.70 2.67 3.26 1.30 1.59 1.89 b 43 b b Labor Productivity Ratios 2.81 3.24 2.67 1.30 1.59 1.89 b 441 28.00 % 190,788.80 Hours Worked per Patient Visit 0.84 0.72 1.33 1.69 0.00 % 441 -55.65 % 0.00 Hours Worked per Patient Visit 0.84 0.72 1.13 1.33 1.69 0.00 % 444 -55.65 % 0.00 Hours Worked per APC Relative Weight 0.31 0.27 0.57 0.89 1.24 0.00 % 441 -63.43 % 0.00 Hours Paid per APC Relative Weight 0.31 0.31 0.71 1.01 1.47 0.00 % 445 -132.18 % 0.00 Hours Paid per APC Relative Weight 0.31 0.31 0.71 </td <td>Workload / Service Intensit</td> <td>ty</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	Workload / Service Intensit	ty									
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	Labor Expense per Patien	nt Visit	20.12	18.67	33.16	41.11	47.42	0.00 %	44	ь	0.00



Ortho Action OI Report



Ortho Action OI Report





Other Issues & Questions

- 1. Capacity v. Schedule v. Demand
- 2. How are temporary and overtime hours/expenses considered?
- Confirm position types included (RN, LPN, practice managers, etc.) to determine variance in position types across institutions





Questions?





Ambulatory Labor and Cost Management – Vizient



Labor Cost Management Assessment Ambulatory Clinics – Recommendation Discussion



The normalization of clinics is based on key inputs from site visits and stakeholder interviews

Factor	1-Low Impact	2-Med Impact	3- High Impact	Comments				
Resident Ran Clinic Sessions	<25%	25-50%	>50%	1 st and 2 nd year residents see less pt/hr				
Limited Exam Rooms	No impact on throughput	Some impact on throughput	Significant impact on throughput	Limited exam rooms can cause provider to wait for next patient				
Multiple Clinic Sites	Single location	2-3 locations	>3 locations	Diminished economies of scale				
Affinity/Ability to flex staff	Flex staff to full extent of union contract or policies	"Request" staff to flex, or assign admin duties	Does not adjust staffing to volume changes	Flexing staff allows manager to match resources to workload				
Impact of Vacant Positions	Minimal open positions	Few vacant position in process being filled	Several key positions open, with difficulty filling	High turnover of staff leads to increase orientation pay				
Affinity to level load clinic sessions	Session are level loaded by day of week, time of day and by provider	Management attempts to level load but not completely successful	No attempt to level load, with push-back from providers	Partially filled sessions imply that clinic is not operating at capacity volume for allotted staff				



Payroll and Volume data for a clinic should be comprehensive, and found in one cost center

All Clinics: Continue with process of streamlining payroll hours and volume data to using a consistent data warehouse for accounting purposes

- Bring payroll and volume stats should be managed through one process/system
- Differentiate between direct vs indirect
- Allocate appropriated shared services hours
- Align Cost Centers



Span of control methodology involves a clear, assessment with actionable outcomes

- All Clinics: Conduct span of control analysis utilizing Supervisor to FTE ratios to potentially reduce positions and streamline alignment of Clinic Administrator, Practice Manager, and other clinic lead positions.
 - Understanding job responsibilities and duties currently performed for each position (administrators, practice managers, other managers)
 - Measure number of direct reports and indirect, then compare ratio to internal and external benchmarks
 - Understand reporting relationships and organizational structure

- Uniform managerial responsibilities by positions across clinics
- Consistent range of direct and indirect reports per manager/administrator
- Uniform and streamlined reporting structure by position, across clinics

vizient

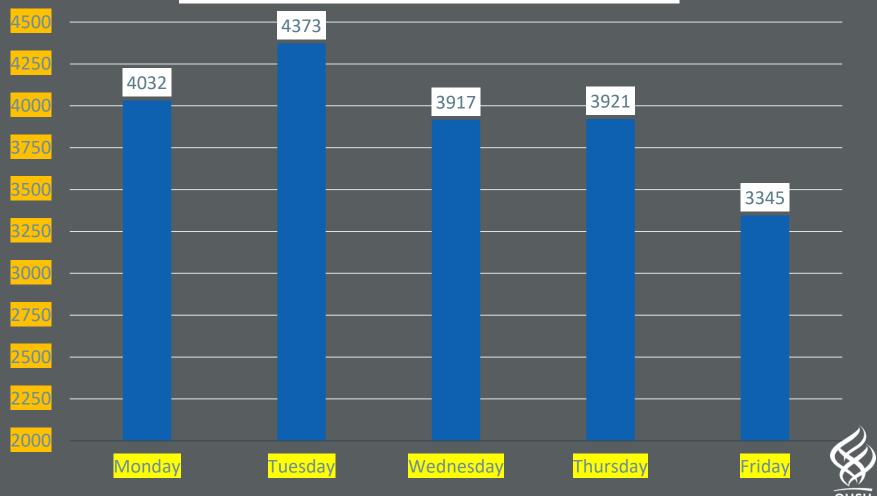
Level loading of clinic sessions and monitoring utilization of support staff would unlock further labor savings

- All Clinics: Document actual patient visits by providers, by day of the week, and in some instances by team or room. This will highlight the uneven patient loads across providers in a clinic.
- Assign clinical support staff like MAs and RNs to providers as per actual visit trend.
- Initiate task mapping of MAs and RNs to understand their actual direct patient care contribution, time, effort and utilization versus extrapolating utilization from their schedule.
- If needed, MAs and RNs should be shared among providers on a daily basis, based on actual visit volume for staff optimization, instead of set team structure.



Make Every Day Tuesday!

OHSU Ambulatory Billable Visits FY18 March



- All Clinics: Develop a culture of more precise staffing to workload, within framework of union agreement. Work to increase correlation coefficient between productive hours worked, and units of service.
- All Clinics: By partnering with Vizient, coach /educate Practice Managers so they can independently generate and use various reports including daily productivity. This should be done proactively, to stay on target
- All Clinics: Retroactive review and discussion of productivity should focus on longer term trends, strategy and inter-departmental coordination



- All Clinics: Empower floor Sups / Leads to make staffing decision
- All Clinics: Crosstrain MAs as much as possible to utilize them across rooms and physician based teams. A balance should be struck between team based care model and staffing efficiency
- Primary Clinics: Partner with Vizient to enhance existing efforts to identifying the best practice staffing model for primary care clinics, addressing efficiency, but also value based principles (ie population health). Then work to standardize staffing patterns (with clinic specific targets).



- Hem/Onc and Neurology Clinics: Continue along path to improve intake processes within centralized model between Neurology and Hem/Onc clinics, minimizing risk for error, and to increase efficiency of provider staff
- All Clinics: Improve position approval and replacement process by decreasing job vacancy to job posting time.
- All Clinics: Continue initiative to centralize check-in process, calculating a potential decrease in FTE's, applying towards savings and/or value based positions



- Primary Care Clinics: Support efforts to centralized patient scheduling across primary care clinics, allowing for savings in FTE's as well as standardization of schedule templates and processes
- Pediatrics (General and Specialty), Family Practice-Gabriel Park, Hem/Onc: Decrease RN hours in clinics (those not at top of license) and realize savings and/or replace with less expensive staff (ie. utilize for care/gap coordination)
- All Clinics: Continue with process improvement methodologies and continued support for epic charting and template creation for providers.





Thank You